



Tharan J. Lanier, CPA
Kevin A. Madej, CPA
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Matthew O. Wheeler, CPA
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Linda L. Canavan, EA

ROBERTA SCHMALZ, CPA

Curriculum Vitae

PROFESSIONAL EXPERIENCE:

Principal- LMGW Certified Public Accountants, LLP
Saratoga, California - 2003 to Present

Tax Partner - Allen and Schmalz, CPAs
Cupertino, CA - 1997 to 2002

Tax Partner - Kreider and Schmalz, CPAs
San Jose, CA - 1979 to 1997

Accounting Manager - Fairchild
Palo Alto, California - 1976 to 1979

Staff Accountant – Arthur Anderson
San Jose, California – 1974-1976

LECTURING/TEACHING EXPERIENCE:

California CPA Education Foundation - CPE Courses
Received Award for Outstanding Course Material 2008-2009
Alternative Minimum Tax
Stock Options
Choice of Entity

Gear Up

University of Denver - Accountants Educational Services
Commerce Clearing House

California Society of Accountants
Federal Tax Update

Oregon Society of CPAs, Minnesota Society of CPAs, California
Society of Enrolled Agents, National Association of Tax
Practitioners

Partnership and LLC Issues
Real Estate Topics
Passive Losses
Alternative Minimum Tax
Stock Options
Choice of Entity

West Valley College - Business School
Accounting
Auditing

20520 Prospect Road
Suite 200
Saratoga, CA 95070
Tel: (408) 252-1800
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PROFESSIONAL
AFFILIATIONS:

Member California Society of Certified Public Accountants
(CalCPA)

QUALIFICATIONS:

Certified by the State of California to practice public accounting

California Community Colleges

Community Colleges Instructor Credential

In Accounting and Auditing

Valid for Life

EDUCATION:

San Jose State University, San Jose, California, 1974
BSC, Accounting